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## **Chongqing Iron & Steel Company Limited** **重慶鋼鐵股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
*(在中華人民共和國註冊成立的股份有限公司)*

(Stock Code: 1053)

### **NOTICE OF 2026 FIRST CLASS MEETING OF H SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the 2026 first class meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) of Chongqing Iron & Steel Company Limited (the “**Company**”) will be held at 2:30 p.m. on Friday, 13 March 2026 (or immediately after the conclusion of the 2026 First Extraordinary General Meeting and the 2026 First Class Meeting of A Shareholders or any adjournment thereof) at Chongqing Iron & Steel Company Limited Conference Centre, No. 2 Jiangnan Avenue, Jiangnan Street, Changshou District, Chongqing, the PRC, for the purpose of considering and, if thought fit, passing the following resolutions of the Company.

Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Company’s circular dated 24 February 2026.

### **SPECIAL RESOLUTIONS ADOPTING NON-CUMULATIVE VOTING**

1. The resolution in relation to the proposal for the Issuance of A Shares to Specific Target Subscriber by the Company:
  - (i) class and nominal value of shares to be issued;
  - (ii) method and timing of the issuance;
  - (iii) target subscriber and method of subscription;
  - (iv) pricing benchmark date, issue price and pricing principle;
  - (v) number of shares to be issued;
  - (vi) lock-up period;

- (vii) amount of total funds to be raised and the proposed use of proceeds;
  - (viii) arrangement relating to the accumulated undistributed profits;
  - (ix) listing venue; and
  - (x) validity period of resolution regarding the issuance to Specific Target Subscriber.
2. The resolution in relation to the Plan for Issuance of A Shares to Specific Target Subscriber in 2025 by the Company.
  3. The resolution in relation to the conditional share subscription agreement entered into between the Company and Hwabao Investment Co., Ltd.
  4. The resolution in relation to the Issuance of A Shares to Specific Target Subscriber by the Company which involves a related party transaction.
  5. The resolution in relation to the proposal to the Company's shareholders' meeting for consideration and approval of the specific mandate to the Board and persons authorized by the Board to fully handle matters related to the Issuance of A Shares to Specific Target Subscriber.

By order of the Board  
**Chongqing Iron & Steel Company Limited**  
**Kuang Yunlong**  
Secretary to the Board

Chongqing, the PRC, 24 February 2026

*As at the date of this notice, the Directors of the Company are: Mr. Wang Huxiang (Executive Director), Mr. Kuang Yunlong (Executive Director), Mr. Chen Yingming (Executive Director), Mr. Song De An (Non-executive Director), Mr. Lin Changchun (Non-executive Director), Mr. Zhou Ping (Non-executive Director), Mr. Sheng Xuejun (Independent Non-executive Director), Ms. Tang Ping (Independent Nonexecutive Director) and Mr. Guo Jiebin (Independent Non-executive Director)*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*Notes:*

## **I. ELIGIBILITY FOR ATTENDING THE CLASS MEETING OF H SHAREHOLDERS**

H Shareholders whose names appear on the register of members of the Company at the close of business on Monday, 9 March 2026 are entitled to attend the Class Meeting of H Shareholders upon completion of the necessary registration procedures.

## **II. REGISTRATION PROCEDURES FOR ATTENDING THE CLASS MEETING OF H SHAREHOLDERS**

The register of members of the Company will be closed from Tuesday, 10 March 2026 to Friday, 13 March 2026 (both days inclusive), during which no transfer of shares will be effected. Holders of H shares of the Company intending to attend the Class Meeting of H Shareholders are required to lodge their respective instrument of transfer and the relevant share certificates to Computershare Hong Kong Investor Services Limited, the Registrars of the Company, before 4:30 p.m. on Monday, 9 March 2026.

## **III. PROXIES**

1. Any shareholder entitled to attend and vote at the Class Meeting of H Shareholders is entitled to appoint one or more proxies (whether he/she is a shareholder or not) to attend and vote at the meeting on his/her behalf. Each shareholder (or his/her proxy) shall have one vote for each share held.
2. To be valid, the instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing. If the form of proxy is signed by a person authorized by the appointer, the power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents together with the proxy form must be lodged with Computershare Hong Kong Investor Services Limited, the Registrars of the Company, no less than 24 hours before the time appointed for the holding of the Class Meeting of H Shareholders (or appointed for voting), i.e. by no later than 2:30 p.m. on 12 March 2026.
3. For the shareholders appointing more than one proxy, such proxies of shareholders can only exercise the voting right by way of poll.

#### IV. MISCELLANEOUS

1. Shareholders attending the Class Meeting of H Shareholders shall be responsible for their own travel and accommodation expenses.
2. Information may be dispatched by hand or registered post.
3. Address of Computershare Hong Kong Investor Services Limited: Shops 1712–1716, 17 Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.
4. Office of the board of directors of Chongqing Iron & Steel Company Limited

Address: Room 412, Management Building of the Company, No. 2 Jiangnan Avenue,  
Jiangnan Street,  
Changshou District, Chongqing  
Postal Code: 401258  
Tel: (86) 23 6898 3482  
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Contact Person: Peng Guoju/Ji Hong