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## **Chongqing Iron & Steel Company Limited** **重慶鋼鐵股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
*(在中華人民共和國註冊成立的股份有限公司)*

(Stock Code: 1053)

### **NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the 2026 first extraordinary general meeting (the “**EGM**”) of Chongqing Iron & Steel Company Limited (the “**Company**”) will be held at 2:00 p.m. on Friday, 13 March 2026 at Chongqing Iron & Steel Company Limited Conference Center, No. 2 Jiangnan Avenue, Jiangnan Street, Changshou District, Chongqing, the PRC, for the purpose of considering and, if thought fit, passing the following resolutions of the Company.

Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Company’s circular dated 24 February 2026.

### **RESOLUTIONS ADOPTING NON-CUMULATIVE VOTING**

#### **SPECIAL RESOLUTIONS**

1. The resolution in relation to the Company’s compliance with the conditions of the Issuance of A Shares to Specific Target Subscriber.
2. The resolution in relation to the proposal for the Issuance of A Shares to Specific Target Subscriber by the Company:
  - (i) class and nominal value of shares to be issued;
  - (ii) method and timing of the issuance;
  - (iii) target subscriber and method of subscription;
  - (iv) pricing benchmark date, issue price and pricing principle;

- (v) number of shares to be issued;
  - (vi) lock-up period;
  - (vii) amount of total funds to be raised and the proposed use of proceeds;
  - (viii) arrangement relating to the accumulated undistributed profits;
  - (ix) listing venue; and
  - (x) validity period of resolution regarding the issuance to Specific Target Subscriber.
3. The resolution in relation to the Plan for Issuance of A Shares to Specific Target Subscriber in 2025 by the Company.
  4. The resolution in relation to the Discussion and Analysis Report on the Issuance of A Shares to Specific Target Subscriber in 2025 by the Company.
  5. The resolution in relation to the Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Target Subscriber in 2025 by the Company.
  6. The resolution in relation to the Company's exemption from issuing a report on use of proceeds from previous fund raising activities.
  7. The resolution in relation to the Company's Shareholder Dividend Distribution Plan for the Next Three Years (2026-2028).
  8. The resolution in relation to the dilution of immediate returns from the Company's Issuance of A Shares to Specific Target Subscriber and corresponding mitigation measures, along with commitments by relevant parties.
  9. The resolution in relation to the conditional share subscription agreement entered into between the Company and Hwabao Investment Co., Ltd.
  10. The resolution in relation to the Issuance of A Shares to Specific Target Subscriber by the Company which involves a related party transaction.

## ORDINARY RESOLUTIONS

11. The resolution in relation to the proposal to the shareholders' meeting for approval of the exemption of Hwabao Investment Co., Ltd. from the obligation to make an offer when increasing its shareholding in the Company.
12. The resolution in relation to the proposal to the shareholders' meeting for consideration and approval of the application by Hwabao Investment Co., Ltd. for a whitewash waiver from the obligation to make a mandatory general offer for H shares.

## SPECIAL RESOLUTION

13. The resolution in relation to the proposal to the Company's shareholders' meeting for consideration and approval of the specific mandate to the Board and persons authorized by the Board to fully handle matters related to the Issuance of A Shares to Specific Target Subscriber.

## ORDINARY RESOLUTION

14. The resolution in relation to the amendments to the Management System for Raised Funds.

*As at the date of this notice, the Directors of the Company are: Mr. Wang Huxiang (Executive Director), Mr. Kuang Yunlong (Executive Director), Mr. Chen Yingming (Executive Director), Mr. Song De An (Non-executive Director), Mr. Lin Changchun (Non-executive Director), Mr. Zhou Ping (Non-executive Director), Mr. Sheng Xuejun (Independent Non-executive Director), Ms. Tang Ping (Independent Non-executive Director) and Mr. Guo Jiebin (Independent Non-executive Director)*

*Notes:*

### **I. ELIGIBILITY FOR ATTENDING THE EGM**

Shareholders whose names appear on the register of members of the Company at the close of business on Monday, 9 March 2026 are entitled to attend the EGM upon completion of the necessary registration procedures (holders of A shares will be otherwise notified).

### **II. REGISTRATION PROCEDURES FOR ATTENDING THE EGM**

The register of members of the Company will be closed from Tuesday, 10 March 2026 to Friday, 13 March 2026 (both days inclusive), during which no transfer of shares will be effected. Holders of H shares of the Company intending to attend the EGM are required to lodge their respective instrument of transfer and the relevant share certificates to Computershare Hong Kong Investor Services Limited, the Registrars of the Company, before 4:30 p.m. on Monday, 9 March 2026.

### III. PROXIES

1. Any shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (whether he/she is a shareholder or not) to attend and vote at the meeting on his/her behalf. Each shareholder (or his/her proxy) shall have one vote for each share held.
2. To be valid, the instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing. If the proxy form is signed by a person authorized by the appointer, the power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents together with the proxy form must be lodged with Computershare Hong Kong Investor Services Limited, the Registrars of the Company, no less than 24 hours before the time appointed for the holding of the EGM (or appointed for voting), i.e. by no later than 2:00 p.m. on 12 March 2026.
3. For the shareholders appointing more than one proxy, the voting right can only be exercised by way of poll.

### IV. MISCELLANEOUS

1. Shareholders attending the EGM shall be responsible for their own travel and accommodation expenses.
2. Information may be dispatched by hand or registered post.
3. Address of Computershare Hong Kong Investor Services Limited: Shops 1712–1716, 17 Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.
4. Office of the Board of Chongqing Iron & Steel Company Limited

Address: Room 412, Management Building of the Company, No. 2 Jiangnan Avenue,  
Jiangnan Street, Changshou District, Chongqing  
Postal Code: 401258  
Tel: (86) 23 6898 3482  
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Contact Person: Peng Guoju/Ji Hong